

The `pagenote` package*

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Abstract

The `pagenote` package provides notes similar to footnotes except that they are typeset on a different page. These are often called end notes.

Unless the memoir class is being used, the package requires the `ifmtarg` package.

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1 Introduction

End notes are often used instead of footnotes so as not to interrupt the flow of the main text. The `pagenote` package provides for such notes. Although end notes are normally put at the end of the document, they may instead be put at the end of each chapter (or section if the document class does not support chapters).

The simple use is like this:

```
\documentclass{...}  
\usepackage{pagenote}  
\makepagenote
```

*This file (`pagenote.dtx`) has version number v1.1a, last revised 2009/09/03.

```

...
\begin{document}
... \pagenote{An end note} ...
... \pagenote{Another note} ...
\chapter{Notes}
\printnotes
\end{document}

```

Section 2 describes the usage of the `pagenote` package and commented source code is in Section 3.

This manual is typeset according to the conventions of the L^AT_EX DOC-STRIP utility which enables the automatic extraction of the L^AT_EX macro source files [GMS94].

2 The `pagenote` package

The general principal is that notes are written out to a file which is then input at the place where the notes are to be printed. The note file has an `ent` extension, like the table of contents file has a `toc` extension.

2.1 Options

The package has the following options.

continuous By default, note numbers are reset at each main division in the document. When the `continuous` option is used, the numbering is continuous throughout the document.

page By default page numbers are not available for reference within the notes. When the `page` option is used, the page number where a note was inserted is available. If this option is used, there must be a page break between the last note and the printed list of notes.

2.2 Commands

Generally speaking, the following descriptions assume that a class that provides `\chapters` has been used. If you use a class that only provides `\sections`, the details are in the source code in Section 3 (the `memoir` class provides `\chapters` that look like `\sections` from the `article` class).

<code>\makepagenote</code>	If you want to have page/end notes, the <code>\makepagenote</code> command must be put in the preamble. Among other things, this sets up the note <code>ent</code> file.
<code>\printnotes</code>	The <code>\printnotes</code> command will cause the <code>ent</code> file to be closed for any new notes, and then <code>\input</code> in order to print the collected notes. After <code>\printnotes</code> no more notes will be collected, so use it after all are done.
<code>\printnotes*</code>	

Similarly, the starred version of the command causes the `ent` file to be closed and the `\input`, but afterwards a new set of notes may be saved in the `ent` file. For example, you could put `\printnotes*` at the end of each chapter.

Because of how TeX writes information to files, when the `page` option is used there must be no notes on the page where `\printnotes` or `\printnotes*` closes the `ent` file. If necessary, a `\clearpage` or similar must be used before the `\print....`

`\pagenote` There are two common methods of identifying an end note:

- Like a footnote, put a number in the text at the location of the note and use the same number to identify the note when it finally gets printed.
- Put no mark in the text, but when it is finally printed use a few words from the text to identify the origin of the note. The page number is often used as well with this method.

`\pagenote[id]{text}` is used where you want a note to be inserted, although it will not be printed there. The `<text>` argument is the contents of the note. The optional `<id>` argument can be used if you want to use something other than a number to identify the source of the note when it finally gets printed.

`\notenumintext` A counter, `pagenote`, may be used to indicate the location of a note in the text (like the `footnote` counter). The macro `\notenumintext{num}` is called by `\pagenote` to print the `pagenote` number. By default it is printed as a superscript, but this can be changed, or even eliminated.

In documents with `\chapters`, the `pagenote` counter is reset for each chapter, otherwise it is reset for each `\section`.

`\noteentry` The `\pagenote[id]{text}` macro writes
`\noteentry{notenum}{id}{text}{pagenum}`

to the `ent` file, where `<notenum>` is the note number (from the `pagenote` counter), `<id>` and `<text>` are as supplied to `\pagenote`, and if the `page` option is used, `<pagenum>` is the page number, otherwise it is empty. The `\noteentry` macro controls the typesetting of the note.

`\prenoteinnotes` The default definition of `\noteentry` is

```

\newcommand{\noteentry}[4]{%
  \prenoteinnotes
  \noteidinnotes{#1}{#2}%
  \pageinnotes{#4}%
  \noteinnotes{#3}%
  \postnoteinnotes}

```

The macros `\prenoteinnotes` and `\postnoteinnotes` are used to start and end the typesetting of the note — effectively typesetting each note as a paragraph; their definitions can be changed if need be.

The macro `\noteidinnotes{notenum}{id}` is designed to typeset the note number and/or the note id (from the optional `<id>` argument to `\pagenote`).

The macro `\pageinnotes{pagenum}` is used for typesetting (or ignoring) the page number where the note was specified, and `\noteinnotes{text}` sets the actual note `<text>`.

Any or all of these may be changed to suit your needs.

`\notedivision` When `\printnotes` (or `\printnotes*`) is called the first thing it does is call
`\notesname` the macro `\notedivision`. By default, for chaptered documents this is defined
as:

```
\newcommand*{\notedivision}{\chapter{\notesname}}
```

with:

```
\newcommand*{\notesname}{Notes}
```

In other words, it will print out a heading for the notes that will be read from the `ent` file. `\print...` then closes the `ent` file for writing and after this `\inputs` it to get and process the notes.

`\addtonotes` The macro `\addtonotes{<text>}` inserts `<text>` into the `ent` file. For ex-
`\pagenotesubhead` ample, before the first note in a chapter, `\addtonotes` is used to insert
`\pagenotesubhead{<num>}{<title>}` into the file where `<num>` is the new chap-
ter number, and `<title>` is either empty or, if the `memoir` class is used, is the
chapter title as it appears in the table of contents. This macro is used to typeset
a heading for each set of notes. By default it will resolve to something like:

```
\subsection{Chapter 3 ...}
```

Note: As the argument to `\pagenote` and `\addtonotes` is moving you may have to `\protect` any fragile commands. If you get strange error messages, try using `\protect` and see if they go away.

`\chaptername` The command `\chaptername` is supplied by the LaTeX classes that pro-
`\sectionname` vide `\chapter` divisions and is defined to produce ‘Chapter’. The macros
`\pagename` `\sectionname` and `\pagename` are provided by this package, producing respec-
tively ‘Section’ and ‘page’.

The package is set up under the assumption that notes will only be printed at the end of the document. If you intend to put them at the end of each chapter, then you will probably want to change the definitions of the `\notedivision` and `\pagenotesubhead` macros. For example:

```
\renewcommand*{\notedivision}{\section*{\notesname}}  
\renewcommand*{\pagenotesubhead}[2] {}
```

and remember to use `\printnotes*` at each place you want the current set of notes to be printed.

3 The package code

3.1 Preliminaries

Announce the name and version of the package, which requires L^AT_EX 2_ε.

```
1 <*usc>  
2 \NeedsTeXFormat{LaTeX2e}  
3 \ProvidesPackage{pagenote}[2009/09/03 v1.1a page/end notes]
```

The `ifmarg` package is required (which is included within the `memoir` class).

```
4 \@ifclassloaded{memoir}{\RequirePackage{ifmarg}}
```

```
5
```

The following `\if...` command is for distinguishing between chaptered and simpler documents. Page/end notes are more appropriate when there are chapters.

```
\ifpnhaschapter
6 \newif\ifpnhaschapter
7 \@ifundefined{chapter}{\pnhaschapterfalse}{\pnhaschaptertrue}
8
```

`\f@rtoc` In the memoir class this holds the chapter title as it should appear in the ToC. We need to make sure that it is defined.

```
9 \providecommand{\f@rtoc}{}
10
```

3.2 Options

`\ifpnpageopt` We need two flags for the options.

```
\ifpncontopt 11 \newif\ifpnpageopt
12 \pnpageoptfalse
13 \newif\ifpncontopt
14 \pncontoptfalse
15
```

Process the options.

```
16 \DeclareOption{page}{\pnpageopttrue}
17 \DeclareOption{continuous}{\pncontopttrue}
18 \ProcessOptions
19
```

3.3 Main code

`\c@pagenote` We need a counter for the notes. Just how it is defined depends on the continuous option or the class.

```
\thepagenote 20 \ifpncontopt
21 \newcounter{pagenote}
22 \else
23 \ifpnhaschapter
24 \newcounter{pagenote}[chapter]
25 \else
26 \newcounter{pagenote}[section]
27 \fi
28 \fi
29 \renewcommand{\thepagenote}{\arabic{pagenote}}
30 \setcounter{pagenote}{0}
```

`\c@pnotesavechap` We also need a counter for document divisions to check if we are in a new one. Initialise it to an ‘impossible’ value.

```
31 \newcounter{pnotesavechap}
32 \setcounter{pnotesavechap}{-1000}
33
```

`\ifmakingpagenotes` Need to check if notes are required.

```

34 \newif\ifmakingpagenotes
35 \makingpagenotesfalse
36

```

`\makepagenote` This sets up the note file. At the end it emasculates itself so it can only be used once.

```

37 \newcommand*\makepagenote}{%
38 \newwrite\@notefile
39 \immediate\openout\@notefile=\jobname.ent
40 \makingpagenotestru

```

`\pagenote` Make sure that this has a useful definition.

```

41 \def\pagenote{\@bsphack\beginingroup
42 \@sanitize
43 \@wrpnote}%

44 \typeout{Writing note file \jobname.ent}%
45 \let\makepagenote\@empty}
46

```

`\immediate@protected@write` We might have to do some immediate writes. This is an immediate version of the kernel `\protected@write`.

```

47 \newcommand{\immediate@protected@write}[3]{%
48 \beginingroup
49 #2%
50 \let\protect\@unexpandable@protect
51 \edef\reserved@a{\immediate\write#1{#3}}%
52 \reserved@a
53 \endgroup
54 \if@nbreak\ifvmode\nobreak\fi\fi}
55

```

`\@pnwrite` If the `page` option is used we cannot use an immediate write because the page number is only known in the output routine.

```

56 \ifpnpageopt
57 \let\@pnwrite\protected@write
58 \else
59 \let\@pnwrite\immediate@protected@write
60 \fi
61

```

`\@wrpnote` This writes the note information to the note file. It first increments the note counter and calls `\notenumintext` to handle its appearance in the body text.

```

62 \newcommand{\@wrpnote}[2] []{%
63 \refstepcounter{pagenote}%
64 \notenumintext{\thepagenote}%

```

Check if this is the first note in a division, and if so indicate this in the file.

```

65 \ifpnhaschapter
66   \ifnum\value{pnotesavechap}=\value{chapter}\else
67     \setcounter{pnotesavechap}{\value{chapter}}%
68     \addtonotes{\pagenotesubhead{\thechapter}{\f@rtoc}}%
69   \fi
70 \else
71   \ifnum\value{pnotesavechap}=\value{section}\else
72     \setcounter{pnotesavechap}{\value{section}}%
73     \addtonotes{\pagenotesubhead{\thesection}{}}%
74   \fi
75 \fi

```

Finally, write the entry.

```

76 \@pnwrite\@notefile{}
77   {\string\noteentry{\thepagenote}{#1}{#2}{\thepage}}%
78 \endgroup
79 \@esphack}
80

```

`\pagenote` The user command to generate a note.

```

81 \def\pagenote{\@bsphack\beginngroup \@sanitize\@pagenote}
82

```

`\@pagenote`

```

83 \newcommand{\@pagenote}[2][\endgroup\@esphack}
84

```

`\addtonotes` `\addtonotes{<text>}` puts `<text>` into the notes file.

```

85 \newcommand{\addtonotes}[1]{%
86   \ifmakingpagenotes
87   \IfFileExists{\jobname.ent}{\@pnwrite\@notefile{#1}}{\pnofilewarn}%
88 \fi}
89

```

`\notenumintext` `\notenumintext{<notenum>}` typesets `<notenum>` (in the body text).

```

\notenuminnotes 90 \newcommand{\notenumintext}[1]{%
91   \textsuperscript{#1}}

```

`\notenuminnotes{<notenum>}` typesets `<notenum>` (as part of the note).

```

92 \newcommand{\notenuminnotes}[1]{%
93   {\normalfont #1.} }

```

`\noteentry` `\noteentry{<notenum>}{<id>}{<pagenum>}{<text>}` typesets a note.

```

94 \newcommand{\noteentry}[4]{%
95   \prenoteinnotes
96   \noteidinnotes{#1}{#2}\pageinnotes{#4}\noteinnotes{#3}%
97   \postnoteinnotes}
98

```

`\textinnotes` `\textinnotes{<id text>}` typesets the note's *<id text>*.

```

99 \newcommand{\textinnotes}[1]{%
100   [#1] }

```

`\noteidinnotes` `\noteidinnotes{<notenum>}{<id>}` is used to typeset the note identification (in the note listing). It is set so that it typesets the *<id>* if it is not empty, otherwise it sets the *<notenum>*.

```

101 \newcommand{\noteidinnotes}[2]{%
102   \@ifmtarg{#2}{%
103     \notenuminnotes{#1}{\textinnotes{#2}}}

```

`\pagename` `\pageinnotes{<pagenum>}` is used to typeset the originating page number (in the note), but the page number is not trustworthy unless the `page` option is used.

```

104 \providecommand*\pagename{page}
105 \newcommand{\pageinnotes}[1]{%
106   \ifnpageopt (\pagename\ #1) \fi}

```

`\noteinnotes` `\noteinnotes{<text>}` is used to typeset the note's text (in the note list).

```

107 \newcommand{\noteinnotes}[1]{#1}
108

```

`\prenoteinnotes` These are called immediately before and after the note information is typeset.

```

\postnoteinnotes 109 \newcommand{\prenoteinnotes}{\par\noindent}
110 \newcommand{\postnoteinnotes}{\par}
111

```

`\notesname` Heading for note list.

```

\notedivision 112 \providecommand*\notesname{Notes}
113 \ifpnhaschapter
114   \newcommand*\notedivision{\chapter{\notesname}}
115 \else
116   \newcommand*\notedivision{\section{\notesname}}
117 \fi
118

```

`\printnotes` User commands to print the note file.

```

\printnotes* 119 \newcommand*\printnotes{\@ifstar{\@sprintnotes}{\@printnotes}}

```

`\pnofilewarn` Warning when the notes file does not exist.

```

120 \newcommand*\pnofilewarn{%
121   \PackageWarning{pagenote}{There is no .ent file}}
122 %
123 % \begin{macro}{\@sprintnotes}
124 % Macro implementing |\printnotes*|.
125 %   \begin{macrocode}
126 \newcommand*\@sprintnotes{%
127   \ifmakingpagenotes
128   \notedivision

```



```

129 \IfFileExists{\jobname.ent}{%
130 \immediate\closeout\@notefile
131 \input{\jobname.ent}%
132 \immediate\openout\@notefile=\jobname.ent%
133 }{%
134 \pnofilewarn
135 }%
136 \fi}
137

```

`\@printnotes` Macro implementing `\printnotes`.

```

138 \newcommand*\@printnotes{%
139 \ifmakingpagenotes
140 \notedivision
141 \IfFileExists{\jobname.ent}{%
142 \immediate\closeout\@notefile
143 \input{\jobname.ent}%
144 }{%
145 \pnofilewarn
146 }
147 \fi}
148

```

`\chapterame` The section heading before each set of notes.

```

\sectionname 149 \providecommand*\chaptername{Chapter}
\pagenotesubhead 150 \providecommand*\sectionname{Section}
151 \ifpnhaschapter
152 \DeclareRobustCommand{\pagenotesubhead}[2]{%
153 \subsection*\chaptername\ #1 #2}
154 \else
155 \DeclareRobustCommand{\pagenotesubhead}[2]{%
156 \subsection*\sectionname\ #1}
157 \fi
158

```

The end of this package.

```
159 </usc>
```

References

[GMS94] Michel Goossens, Frank Mittelbach, and Alexander Samarin. *The LaTeX Companion*. Addison-Wesley Publishing Company, 1994.

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Numbers written in *italic* refer to the page where the corresponding entry is described; numbers underlined refer to the code line of the definition; numbers in *roman* refer to the code lines where the entry is used.

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